**Automate Sales and Use Tax Processes in Sage 300**

# VERTEX® SMB

# Improve Compliance and Reduce Cost and Risk with Vertex®  SMB TaxCentral for Sage 300

Sage 300 can automate your back-office business processes to streamline your quote to invoice transactions. Now you can enhance the resulting gains in efficiency by automating sales and use tax processes with the Vertex® SMB TaxCentral solution for Sage 300.

With TaxCentral, your tax rates and rules are always up-to-date and the tools you need to generate and file accurate and timely returns are just a click away. You will no longer have to keep tax rates up-to-date manually, determine what is taxable in different jurisdictions, or maintain a myriad of tax codes.

## Deploy a Powerful Tax Engine

Vertex SMB TaxCentral features a standard connector to Sage 300. Installation and configuration are simple and efficient. You can quickly begin using intuitive, online tools to support everything from performing tax calculations to preparing returns with ease.

TaxCentral runs the data you enter into Sage 300 through the Vertex SMB tax engine to determine what is taxable, how much it should be taxed, and where the tax is recorded.

It provides address validation across your Sage 300 applications to enable more accurate taxation and shipping processes. TaxCentral keeps track of items' taxability, maintains transaction detail, and documents which taxes were or were not charged. At the end of the month, you can generate reports in Sage 300 and TaxCentral to reconcile your accounts.

## Realize a Quick Deployment in a Secure Cloud

Vertex SMB TaxCentral runs in the cloud on the most advanced calculation and returns software platform in the industry. Cloud-to-cloud integration leverages Web services support from both Sage 300 and Vertex SMB.

## Key Software Features

TaxCentral provides Web-based access to self-service tools for configuration, tax calculations, returns filing and remittance, and exemption certificate management.

### Single-Point Configuration

Follow easy-to-use configuration steps and you're ready to begin utilizing the software. An intuitive interface requires no training and self-service support is available should questions arise.

### Accurate Tax Calculations

Stay current with sales and use tax rules and rates in real time. Tax content relating to new tax rules and industries is continuously updated by our taxation experts so you never have to remember what is taxable. Plus, built-in rules help to ensure that your organization always pays the right amount of tax.

### Returns Filing & Remittance

Make sure your tax returns are always accurate, complete, and on-time. Manage prepayments according to a filing calendar that tracks each state's requirements and due dates. File taxes with signature-ready returns or Vertex SMB can file and remit for you.

### Exemption Certificate Management

Efficiently manage exemption processes with TaxCentral. Set effective date and expiration dates. Manage customer exemptions within TaxCentral and outsource exemption certificate management to Vertex SMB. Or send exempt sales to TaxCentral from your ERP system instead of entering information twice.

That means there is no need for middleware or extra data storage, minimizing the cost and complexity of your solution landscape. Secure access is enforced by Vertex SMB – so you can rest easy knowing your data is safe.

## Gain Complete Business Process Support

Vertex SMB TaxCentral for Sage 300 offers full support for your order entry to invoicing processes including:

- **Accounts Receivable Invoices:** Get tax calculations for general billing
- **Sales Order Quotes/Orders:** Get accurate tax rates for the estimates and orders you prepare
- **Sales Order Invoices/Credit Memos:** Update your tax journal with real-time tax information
- **Returns Merchandise Authorization:** Tax calculation automation on generated customer actions for returns
- **Job Cost Billing:** Get accurate tax calculations for your cost codes and job types

## Trusted Software from the Leader in Enterprise Tax

Vertex SMB TaxCentral is right-sized for growing companies and aligns with Sage's strong support for small to medium-sized business. Created by the global leader in enterprise tax software and services, Vertex Inc., Vertex SMB scales to support growth into international markets and to include full VAT functionality.

## Take the Worry Out of Maintaining Compliance

Reduce the time and effort required to maintain the correct tax rules and rates in Sage 300. Let Vertex SMB manage your tax content and returns for you. The Vertex SMB TaxCentral solution helps to simplify sales and use tax calculations, increase accuracy, improve compliance, and keep pace with changing tax requirements and rates.

For more information about Vertex, please visit www.netatwork.com